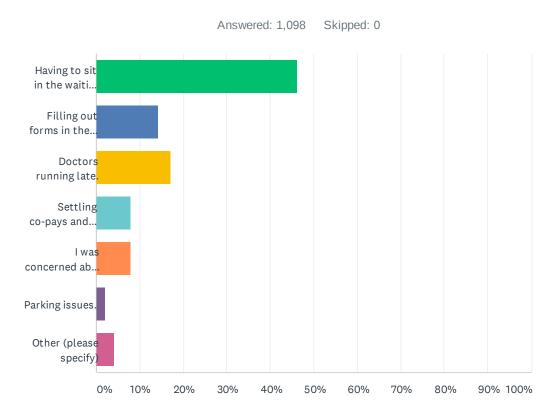
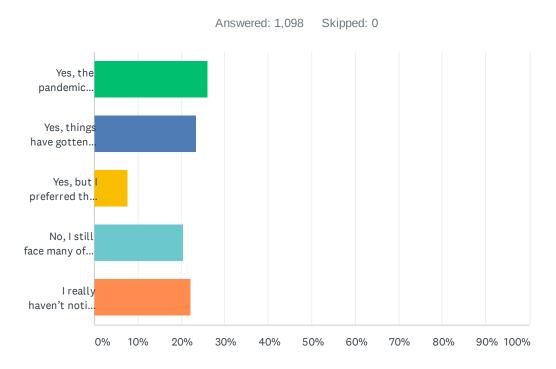
Q1 Before the pandemic, what was the worst part about going to the doctor's office?



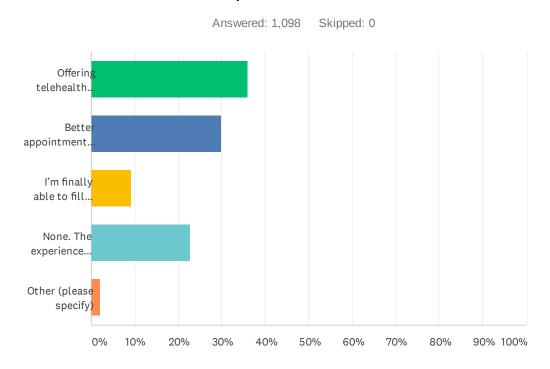
ANSWER CHOICES	RESPONSES	
Having to sit in the waiting room for long amounts of time.	46.27%	508
Filling out forms in the waiting room.	14.21%	156
Doctors running late.	17.21%	189
Settling co-pays and insurance claims with the receptionists.	8.01%	88
I was concerned about catching someone else's germs.	8.01%	88
Parking issues.	2.19%	24
Other (please specify)	4.10%	45
TOTAL		1,098

Q2 Have any of those bad parts changed for you since the pandemic occurred?



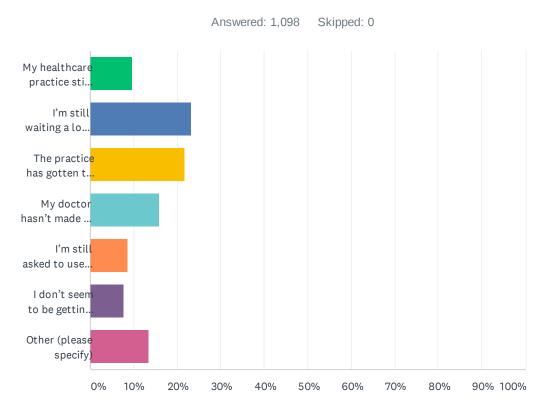
ANSWER CHOICES	RESPONSES	
Yes, the pandemic prompted my doctor's office to make some much needed changes.	26.14%	287
Yes, things have gotten better but they could still make more improvements.	23.50%	258
Yes, but I preferred the way things were pre-pandemic	7.74%	85
No, I still face many of the same issues.	20.40%	224
I really haven't noticed a difference one way or the other.	22.22%	244
TOTAL		1,098

Q3 What's the BEST change your doctor's office has made since the pandemic?



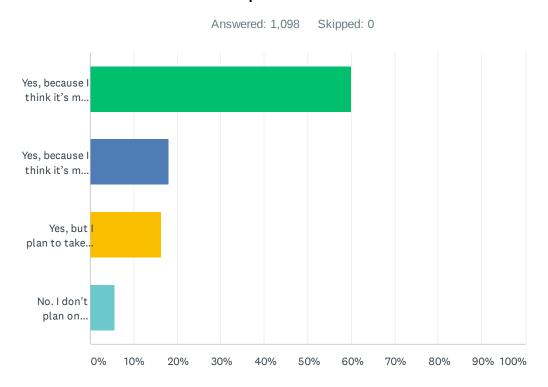
ANSWER CHOICES	RESPONSES	
Offering telehealth services so I can see my doctor without leaving the house.	35.97%	395
Better appointment scheduling so there's no waiting room hold ups.	29.96%	329
I'm finally able to fill out forms quickly using a patient intake phone app or iPad.	9.29%	102
None. The experience really hasn't changed much in my opinion.	22.77%	250
Other (please specify)	2.00%	22
TOTAL		1,098

Q4 What's the WORST thing about your doctor's office since the pandemic began?



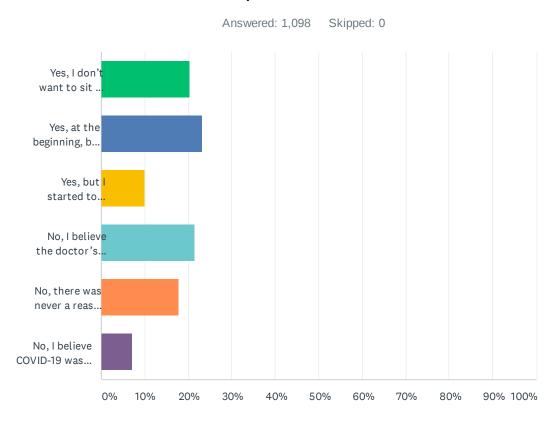
ANSWER CHOICES	RESPONSES	6
My healthcare practice still doesn't offer telehealth appointments.	9.65%	106
I'm still waiting a long time in the waiting room for my appointment.	23.13%	254
The practice has gotten too backlogged with people who put off their appointments.	21.77%	239
My doctor hasn't made any real changes since the pandemic, so it's all the same.	15.94%	175
I'm still asked to use contaminated clipboards, Kiosks, Tablets	8.56%	94
I don't seem to be getting the same level of care.	7.65%	84
Other (please specify)	13.30%	146
TOTAL		1,098

Q5 After the pandemic, do you plan to go back to the seeing a doctor in person?



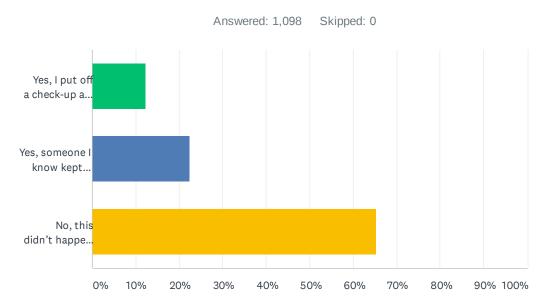
ANSWER CHOICES	RESPONSES	
Yes, because I think it's most important to let the doctor physically see you for a health assessment.	60.02%	659
Yes, because I think it's most important to maintain an in-person relationship with your doctor.	18.03%	198
Yes, but I plan to take advantage of virtual telehealth appointments as much as possible.	16.30%	179
No. I don't plan on exposing myself to a crowded, germ-filled waiting room.	5.65%	62
TOTAL		1,098

Q6 Have you put off going for routine medical check-ups because of the pandemic?



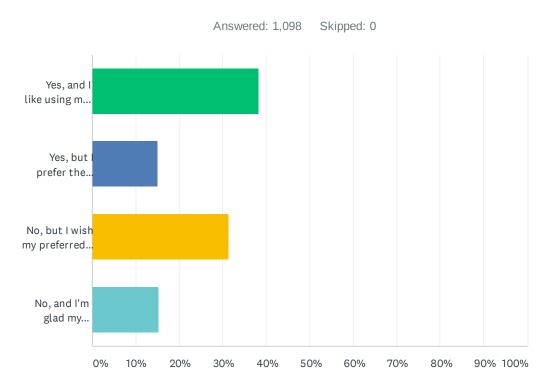
ANSWER CHOICES	RESPONSES	
Yes, I don't want to sit in a crowded waiting room and risk catching COVID?	20.22%	222
Yes, at the beginning, but eventually I started going for my appointments.	23.32%	256
Yes, but I started to using telehealth to conduct those check-ups	10.11%	111
No, I believe the doctor's office would be a safe environment.	21.49%	236
No, there was never a reason to put off routine exams.	17.85%	196
No, I believe COVID-19 was blown way out of proportion, so I went to my appointments.	7.01%	77
TOTAL		1,098

Q7 Have you, or someone you know, put off going for a medical check-up and now face a health problem because of it?



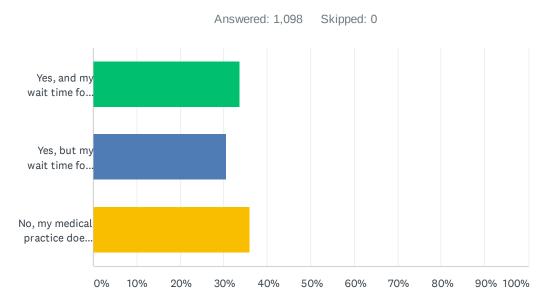
ANSWER CHOICES	RESPONSES	
Yes, I put off a check-up and my doctor caught something much further advanced.	12.39%	136
Yes, someone I know kept putting off their check-up and is in worse shape because of it.	22.40%	246
No, this didn't happen to me or anyone I know.	65.21%	716
TOTAL		1,098

Q8 Does your preferred medical practice offer a mobile pre-arrival check-in solution?



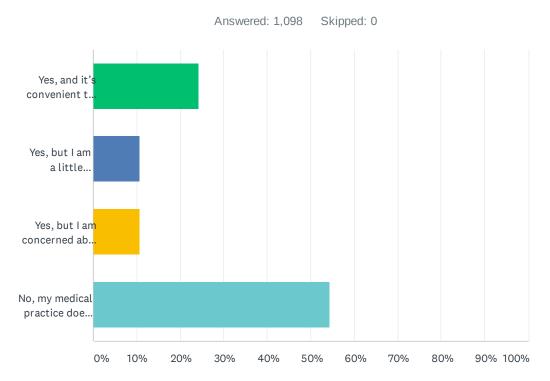
ANSWER CHOICES	RESPONSES	
Yes, and I like using my personal device or an in-office iPad to register.	38.25%	420
Yes, but I prefer the old-fashioned way of filling out paper forms in the waiting room.	15.12%	166
No, but I wish my preferred medical practice did offer a mobile registration solution.	31.42%	345
No, and I'm glad my preferred medical practice does not offer a mobile registration solution.	15.21%	167
TOTAL		1,098

Q9 Does your preferred medical practice offer a service for check-in? If so, which of the following effects have you observed?



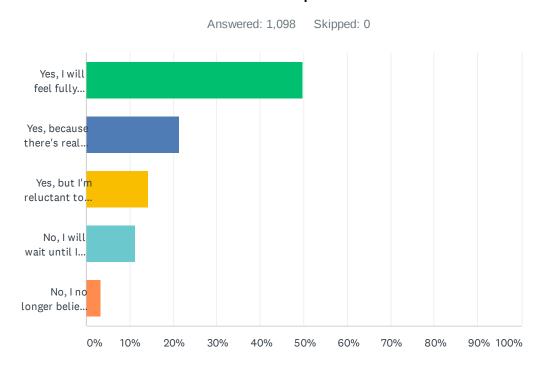
ANSWER CHOICES	RESPONSES	
Yes, and my wait time for appointments is a lot less to non-existent now.	33.61%	369
Yes, but my wait time for appointments is the same or longer.	30.51%	335
No, my medical practice does not offer an app for pre-arrival registration.	35.88%	394
TOTAL		1,098

Q10 Does your preferred medical practice offer a kiosk for check-in? If so, which of the following effects best applies to you?



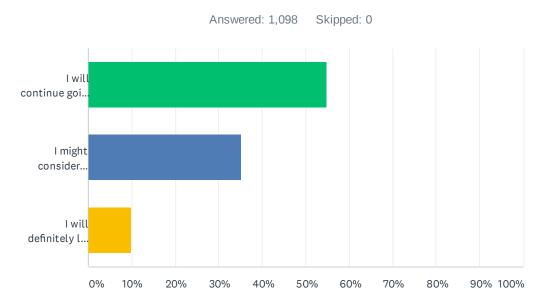
ANSWER CHOICES	RESPONSES	
Yes, and it's convenient to use and saves time.	24.32%	267
Yes, but I am a little intimidated using it	10.66%	117
Yes, but I am concerned about germs while using it, including COVID.	10.66%	117
No, my medical practice does not offer a kiosk for registration.	54.37%	597
TOTAL		1,098

Q11 Once you are fully vaccinated, will you resume your routine medical check-ups?



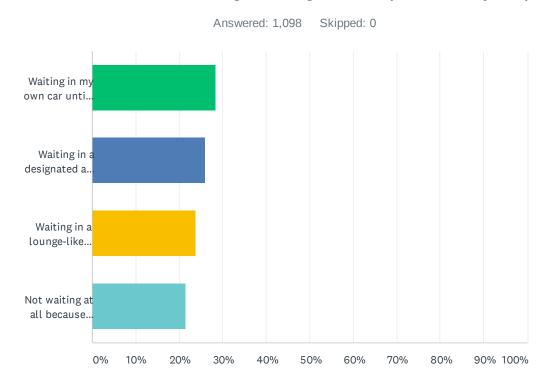
ANSWER CHOICES	RESPONSES	
Yes, I will feel fully confident returning to regular check-ups	49.73%	546
Yes, because there's really no reason to put them off any longer.	21.40%	235
Yes, but I'm reluctant to do so out because I'm afraid of in-office exposure.	14.30%	157
No, I will wait until I feel sick before I go again.	11.20%	123
No, I no longer believe I need routine medical check-ups.	3.37%	37
TOTAL		1,098

Q12 If your preferred medical practice does not offer waiting room experience improvements like safe, pre-visit check-in, which of the following actions are you likely to take?



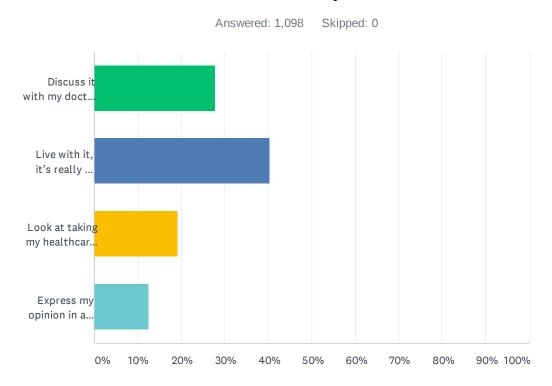
ANSWER CHOICES	RESPONSES	
I will continue going to them because those improvements aren't a big deal.	54.83%	602
I might consider changing practices where safer and more time efficient improvements are in place.	35.25%	387
I will definitely look at other practices.	9.93%	109
TOTAL		1,098

Q13 Which of the following waiting room options do you prefer?



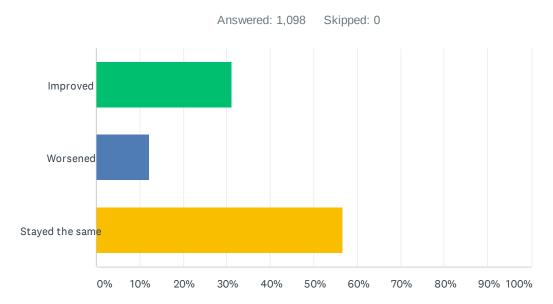
ANSWER CHOICES	RESPONSES	
Waiting in my own car until the office texts me to come in.	28.51%	313
Waiting in a designated area with other patients, socially distanced, until called.	25.96%	285
Waiting in a lounge-like waiting room where furniture is spaced accordingly.	23.95%	263
Not waiting at all because everything was completed pre-arrival	21.58%	237
TOTAL		1,098

Q14 If I am not happy with the practices new waiting room procedures, I am most likely to:



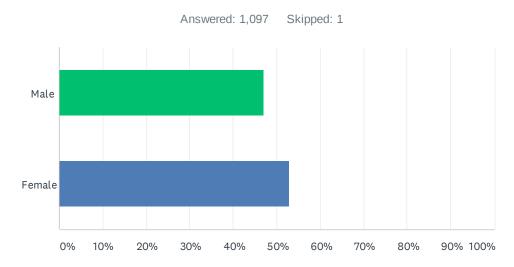
ANSWER CHOICES	RESPONSES	
Discuss it with my doctor and ask that they modernize their waiting room protocols.	27.87%	306
Live with it, it's really not my place to tell them how to run their practice.	40.35%	443
Look at taking my healthcare to another practice.	19.31%	212
Express my opinion in an online review	12.48%	137
TOTAL		1,098

Q15 Since the pandemic occurred, my overall experience as a patient has:



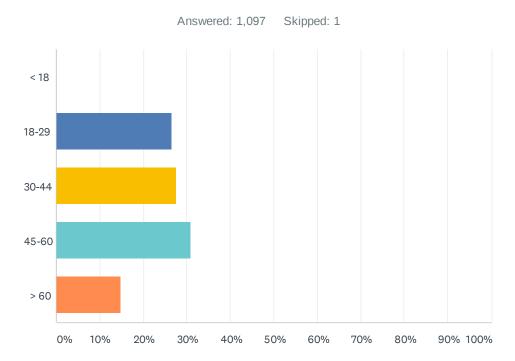
ANSWER CHOICES	RESPONSES
Improved	31.24% 343
Worsened	12.11% 133
Stayed the same	56.65% 622
TOTAL	1,098

Q16 Gender



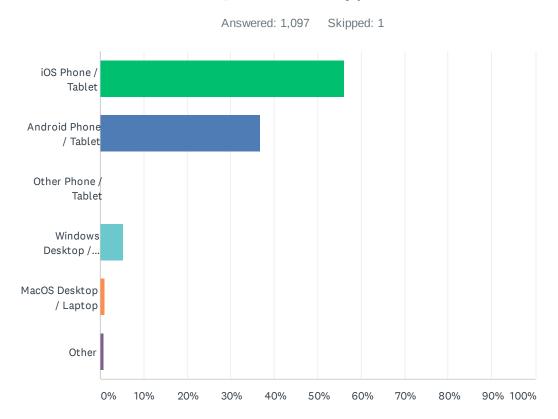
ANSWER CHOICES	RESPONSES	
Male	47.04%	516
Female	52.96%	581
TOTAL		1,097

Q17 Age



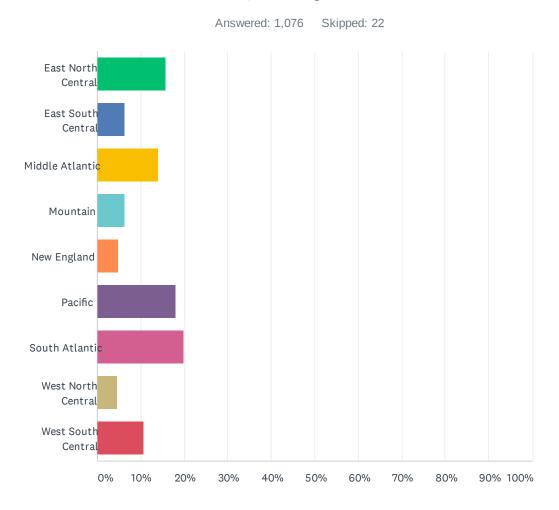
ANSWER CHOICES	RESPONSES	
< 18	0.00%	0
18-29	26.62%	292
30-44	27.62%	303
45-60	30.90%	339
> 60	14.86%	163
TOTAL		1,097

Q18 Device Type



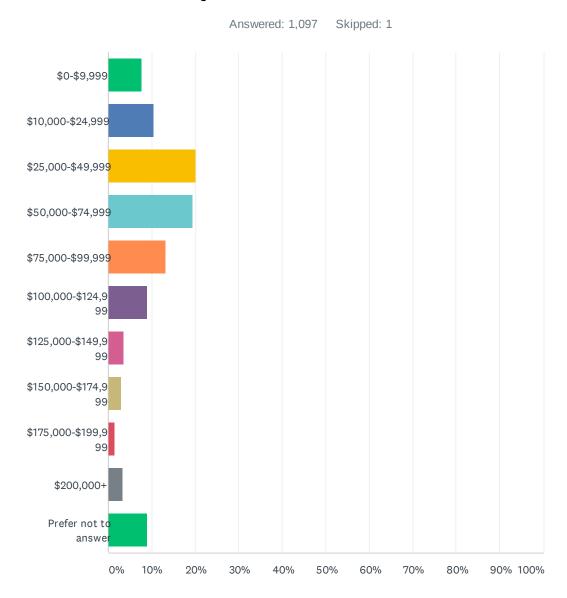
ANSWER CHOICES	RESPONSES	
iOS Phone / Tablet	56.06%	615
Android Phone / Tablet	36.83%	404
Other Phone / Tablet	0.00%	0
Windows Desktop / Laptop	5.20%	57
MacOS Desktop / Laptop	1.00%	11
Other	0.91%	10
TOTAL		1,097

Q19 Region



ANSWER CHOICES	RESPONSES	
East North Central	15.61%	168
East South Central	6.23%	67
Middle Atlantic	13.94%	150
Mountain	6.32%	68
New England	4.83%	52
Pacific	18.03%	194
South Atlantic	19.80%	213
West North Central	4.65%	50
West South Central	10.59%	114
TOTAL		1,076

Q20 Household Income



Post-Pandemic Attitudes Towards Changes in Routine Health Care

ANSWER CHOICES	RESPONSES	
\$0-\$9,999	7.84%	86
\$10,000-\$24,999	10.48%	115
\$25,000-\$49,999	20.15%	221
\$50,000-\$74,999	19.42%	213
\$75,000-\$99,999	13.13%	144
\$100,000-\$124,999	8.93%	98
\$125,000-\$149,999	3.56%	39
\$150,000-\$174,999	2.83%	31
\$175,000-\$199,999	1.46%	16
\$200,000+	3.28%	36
Prefer not to answer	8.93%	98
TOTAL		1,097